

# DNA Poised for Release in Bacteriophage $\phi$ 29

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## SUMMARY

We present here the first asymmetric, three-dimensional reconstruction of a tailed dsDNA virus, the mature bacteriophage  $\phi$ 29, at subnanometer resolution. This structure reveals the rich detail of the asymmetric interactions and conformational dynamics of the  $\phi$ 29 protein and DNA components, and provides novel insight into the mechanics of virus assembly. For example, the dodecameric head-tail connector protein undergoes significant rearrangement upon assembly into the virion. Specific interactions occur between the tightly packed dsDNA and the proteins of the head and tail. Of particular interest and novelty, an  $\sim 60\text{\AA}$  diameter toroid of dsDNA was observed in the connector-lower collar cavity. The extreme deformation that occurs over a small stretch of DNA is likely a consequence of the high pressure of the packaged genome. This toroid structure may help retain the DNA inside the capsid prior to its injection into the bacterial host.

## INTRODUCTION

Double-stranded DNA (dsDNA) bacteriophages are remarkably efficient genome delivery machines. They have long served as model systems for investigating fundamental principles of virus structure and macromolecular assembly (Johnson and Chiu, 2007). Electron cryo-microscopy (cryo-EM) and three-dimensional (3D) image reconstruction provide a powerful means to study the structure, complexity, and dynamics of a wide range of macromolecular complexes (Jiang and Ludtke, 2005). Additionally, these methods complement atomic resolution techniques, such as X-ray crystallography, especially when crystals of an entire functional complex are lacking. When atomic models of components or subassemblies are accessible, they can be fitted into reconstructed density maps to produce informative pseudoatomic models (Mitra and Frank, 2006). Advances in cryo-EM and 3D image processing yielded the first subnanometer structure determinations of highly symmetric (icosahedral) viruses, including hepatitis (Bottcher et al., 1997; Conway et al., 1997) and papilloma (Trus et al., 1997) viruses, providing significant biological insights that could not have been gleaned from lower resolution reconstructions (Baker et al., 1999).

Recently, a number of asymmetric viruses, including the tailed dsDNA bacteriophages T7,  $\phi$ 15, P22, and  $\phi$ 29, have been characterized using single-particle, cryo-reconstruction methods (Agirrezabala et al., 2005; Chang et al., 2006; Jiang et al., 2006; Lander et al., 2006; Xiang et al., 2006). These phages are asymmetric structures because they exhibit symmetry mismatches between head (five-fold) and tail (six-fold) components. Studies of the tailed phages yielded structures at  $\sim 17\text{\AA}$  resolution, which is insufficient to distinguish secondary structural features in proteins and DNA. This contrasts with the subnanometer resolution that is often now achieved with highly symmetric icosahedral particles (e.g., Jääliñoja et al., 2007; Morais et al., 2005; Zhang et al., 2005; Zhou et al., 2001). Limitations in particle homogeneity and stability, the need for large numbers of images, and barriers in computational resources and algorithms have collectively hindered attempts to achieve higher resolution with large, asymmetric structures like these phages.

The *Bacillus subtilis* bacteriophage  $\phi$ 29, a tractable machine of considerable complexity, is well suited for unraveling the mechanisms of viral assembly and infection because of the richness and depth of information on  $\phi$ 29 morphogenesis, the nearly complete inventory of gene products encoded by the 19.3 kbp dsDNA, and the extensive physiological study of gene functions (Anderson and Reilly, 1993; Grimes et al., 2002; Meijer et al., 2001; Peterson et al., 2001). Moreover, determination of the structure of  $\phi$ 29 is well advanced (Morais et al., 2001, 2003, 2005; Simpson et al., 2000; Tao et al., 1998; Xiang et al., 2006), as is study of its dynamic assembly mechanisms using integrated genetic, biochemical, and biophysical approaches (Anderson and Reilly, 1993; Chemla et al., 2005; Grimes et al., 2002; Meijer et al., 2001; Smith et al., 2001). Briefly, the mature, fiberless  $\phi$ 29 virus particle has a prolate head and a small, non-contractile tail, containing 235 and about 80 protein molecules, respectively. The prolate head shell is composed of gene product 8 (gp8) and encapsidates the linear dsDNA genome, which has a copy of the terminal protein, gp3, covalently bound to each 5' end (Meijer et al., 2001). The head-tail connector, a dodecamer of gp10, is embedded within a unique five-fold vertex of the head (Tao et al., 1998). The connector serves as the site of assembly of the transient DNA packaging motor that translocates the dsDNA genome into a precursor head shell, or prohead. Compacting the DNA to near crystalline density requires a force generating capacity exceeding 100 pN (Rickgauer et al., 2008). After packaging, the ATPase and prohead RNA components of the packaging motor are displaced by assembly of the lower collar/tail tube (gp11), followed in sequence by the

tail knob (gp9) and twelve appendages (gp12\*) (Hagen et al., 1976).

In our quest to detail molecular conformational changes that regulate  $\phi 29$  assembly and the propulsive events during infection and DNA injection, we have employed asymmetric cryo-EM 3D reconstruction to examine the secondary, tertiary, and quaternary structures of all phage components. Concurrently, the fitting of atomic models derived from X-ray crystal structures into these reconstructions continues to provide a complementary approach to vigorously explore the  $\phi 29$  system (Morais et al., 2003, 2005; Simpson et al., 2000; Xiang et al., 2006). Here we report asymmetric 3D reconstructions of full- and empty-fiberless particles of bacteriophage  $\phi 29$  at resolutions finer than 10 Å. Details of protein subunit secondary structures, DNA packing and conformation, symmetry mismatches, and the response of DNA to high compression force in the confines of the tail have not been described before. Among the many insights to be gleaned from the new structures, here we focus primarily on the structure of the DNA and demonstrate that a short stretch of it bends sharply into a toroid inside the phage tail.

## RESULTS AND DISCUSSION

### 3D Reconstructions of the Virion and Empty Particle

Low dose images of vitrified samples were used to compute 3D reconstructions of fiberless  $\phi 29$  virions and empty particles (Figure 1) at resolutions calculated to be 7.8 and 9.3Å, respectively (see Experimental Procedures). At these resolutions it is possible to assign structural components of the phage, reveal how they interact, and visualize features of secondary structure. In both reconstructions, tubular density features, ascribed to  $\alpha$  helices, were resolved in all 235 copies of gp8 in the prolate head and in all 12 copies of gp10 in the connector (see below). The stability and uniformity of the virion and empty particles required to permit reconstruction at this resolution are quite remarkable. The stoichiometrically distinct head, connector, and tail components, despite their asymmetric distribution, must be in nearly identical register in all particles.

Similar analysis of stable, asymmetric structures of the ribosome at subnanometer resolutions by cryo-TEM has greatly expanded our understanding of its functions (Allen and Frank, 2007; Berk and Cate, 2007). As a point of reference, it is noteworthy that the  $\phi 29$  particles detailed here are more massive by an order of magnitude than the ribosome. Unlike the ribosome,  $\phi 29$  has fewer unique components, but all (except DNA-gp3) are present in multiple copies as symmetric or quasi-symmetric oligomers whose different stoichiometries lead to symmetry-mismatched interactions believed to impart important functional properties (Hendrix, 1978; Johnson and Chiu, 2007).

The 235 copies of gp8 in the  $\phi 29$  capsid are arranged in a Q = 5 lattice (Aebi et al., 1974; Figure 1A) similar to that seen in earlier  $\phi 29$  reconstructions (Morais et al., 2005; Tao et al., 1998; Xiang et al., 2006). The core of each gp8 subunit, as first revealed in symmetrized reconstructions of isometric variants of the  $\phi 29$  capsid (Morais et al., 2005), has a structure that resembles the HK97 fold (Wikoff et al., 2000), seemingly common to all tailed, dsDNA phage capsids (Baker et al., 2005). The exterior domain of gp8, which is reported to be analogous to the bacterial immunoglobulin-like BIG2 domain (Morais et al., 2005), forms a prom-

inent feature on the exterior surface of the head (Figure 1A). The twelve-fold tail is attached to the head at a five-fold vertex, where the symmetry mismatch between head and tail is accommodated.

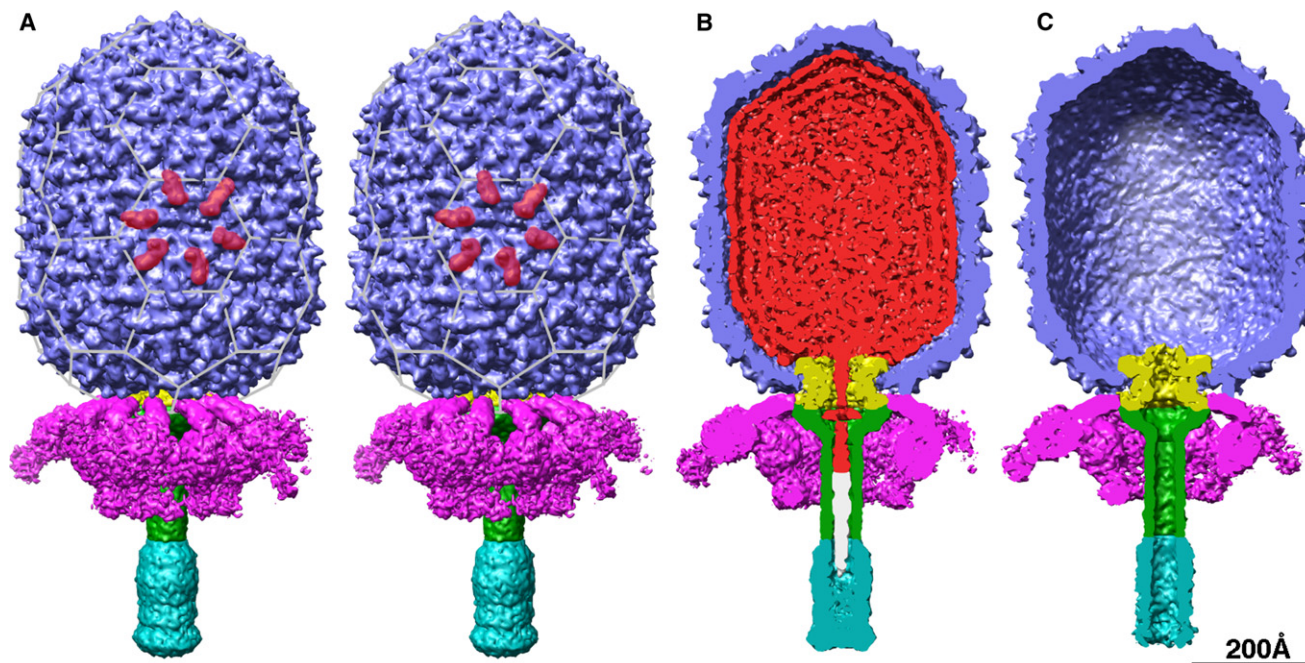
The tail is attached to the head via the dodecameric head-tail connector (Figures 1 and 2). The wide end of the connector, with its twelve copies of gp10, is embedded among five gp8 hexamers in the head shell. The lower collar/tail tube, comprised of twelve copies of gp11 (Carrascosa et al., 1983), is attached to the narrow end of the connector. The tube and gp9 knob at the end of the tail display smooth, cylindrical morphologies and no recognizable substructures, perhaps indicating that subunits in these regions are packed tightly and contain little, if any, surface protrusions. Twelve appendages that function in viral adsorption, each shown to be a trimer of gp12\* (a gp12 cleavage product) (Xiang et al., 2006), contact the interface between gp10 and gp11 via twelve narrow, connecting arms.

Appendages adopt up or down orientations that correlate with the location of each appendage relative to the five-fold symmetry of the head. A thin, longitudinal cross-section from the virion reconstruction (Figure 2A) captures one appendage in the up (at left side) and another in the down (right side) orientation. A similar pattern of appendage orientations was observed in asymmetric reconstructions of fibered  $\phi 29$  phage and was suggested to be a consequence of interaction of gp12\* with the accessory gp8.5 head fibers (Xiang et al., 2006). However, this is not the case here, since the particles we imaged are a fiberless variant. Instead, our density maps show that the connecting arms of gp12\* contact the gp8 head shell, thereby suggesting that gp12\* conformation is dictated by symmetry mismatched interactions with the shell. Detailed analyses of gp8-gp12\* interactions and those between other symmetry-mismatched subunit pairs such as gp8-gp10, are revealing additional insights about  $\phi 29$  and are part of ongoing studies (authors' unpublished data).

### Conformation of the Connector In Situ Differs from that in Crystals

Density corresponding to the gp10 dodecamer in the virion (Figure 3A) and empty particle (data not shown) reconstructions display a large number of tube-like features that are aligned at about a 30° angle to the long axis of the particles. These tubes of density correspond to the  $\alpha$  helices of the connector revealed by high-resolution X-ray crystallography (Guasch et al., 2002; Simpson et al., 2000; Figure 3B), not previously seen in situ. However, conspicuous differences between  $\phi 29$  connectors in crystals and connectors in virions, as well as empty particles, reveal that the connector is remodeled by its environment in the phage.

As observed in the crystals of the dodecamer (Guasch et al., 2002; Simpson et al., 2000), each gp10 subunit consists of three primary domains (Figure 3B): an  $\alpha\beta$ -rich top domain at the wide end of the connector, an  $\alpha$ -rich central domain, and an  $\alpha\beta$  bottom domain that resembles a paper clip. The atomic model of the entire gp10 dodecamer, treated as one rigid body, clearly did not fit into the cryo-EM density maps (correlation coefficient = 0.55). The top and central domains of all gp10 subunits, when tilted by about 10° toward the connector axis (Figure 3C), did fit the density nicely (Figure 3A), as evidenced by a correlation coefficient of 0.70. These fits were aided by the presence and



**Figure 1. Solid-Surface Representations of the Fiberless  $\phi 29$  Virion and Empty Particle 3D Reconstructions, Segmented and Color-Coded to Highlight Different Components**

(A) Stereo view of the virion with a  $Q = 5$  lattice (gray) added to highlight the arrangement of pentameric and hexameric capsomeres in the prolate head. The BIG2 protrusion domains in one hexamer of gp8 are highlighted in red.

(B) Monoscopic view of virion with front half removed to show interior components.

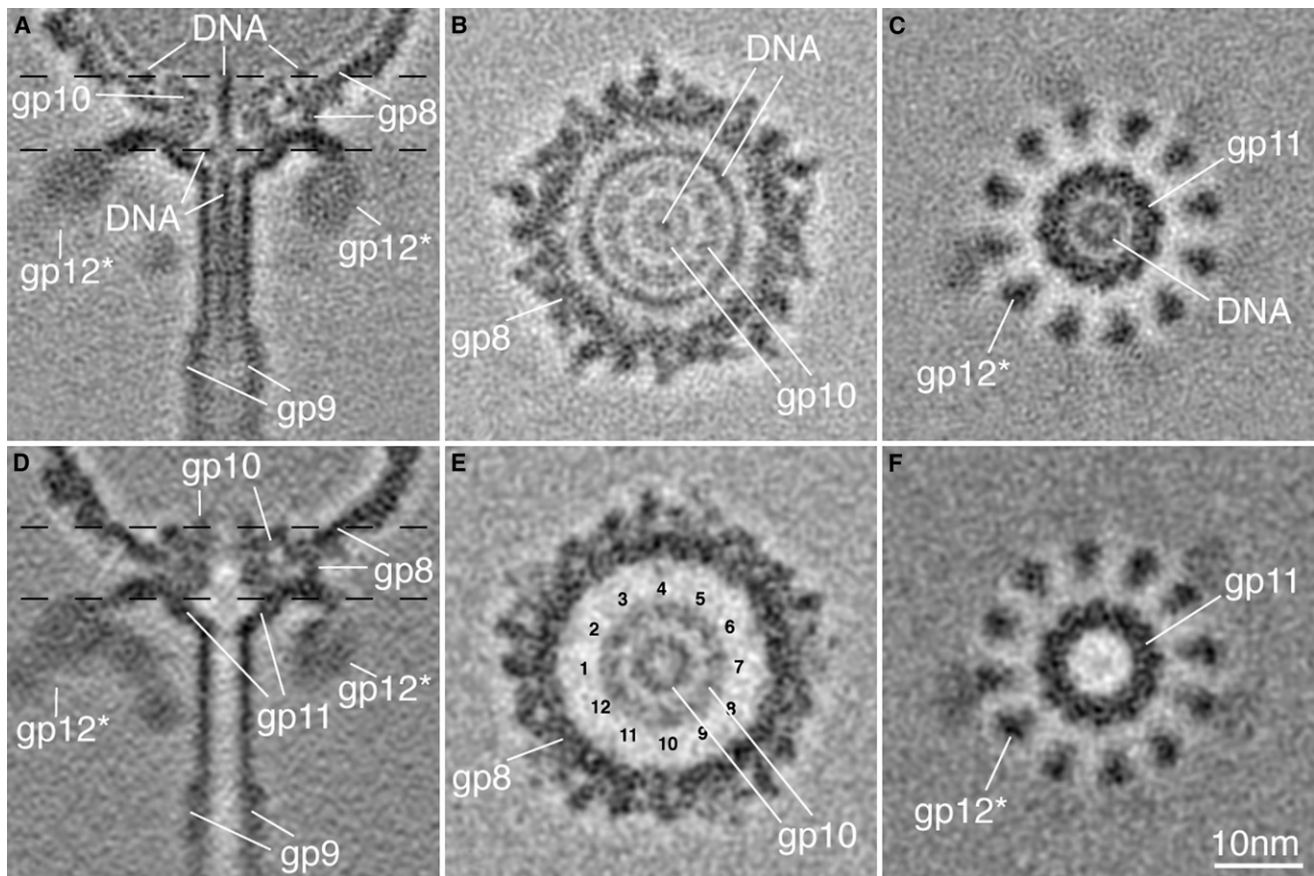
(C) Same as (B) for empty particle. Color scheme: capsid (gp8), blue; connector (gp10), yellow; lower collar and tube (gp11), green; knob (gp9), cyan; appendages (gp12\*), magenta; terminal protein (gp3) on right end of DNA, white; and DNA alone, red. Density threshold ( $\sim 1\sigma$ ) yields the expected volume of the components.

arrangement of several prominent helices. Conversely, the bottom domain could not be fit satisfactorily as a rigid body into the remaining connector density. This density lies much further from the connector axis than does the bottom domain in the crystal structure, and features within this region are not yet well enough resolved to determine whether any “paper clip” structure is retained. Therefore, the bottom domain likely undergoes significant rearrangement in phage particles. Changes in the angle of the connector core subunit and the remodeling of the paper clip are presumably induced by interactions made with DNA, gp8, gp11, and gp12\*, none of which are present in connector crystals. In empty particles, the bottom domain also loses its paper clip conformation and is folded back, but to a lesser extent as seen in virions (data not shown). With just three snap shots of the connector (one at near atomic resolution in crystals and two at subnanometer resolution in situ), it is impossible to accurately define, in precise detail, the sequence of changes in connector that accompany various stages of virus assembly. Detailed analysis of these events will require additional structural studies of assembly intermediates at comparable resolutions.

#### DNA Path from Head to Tail

Comparison of cutaway views of virions and empty particles emphasizes that the primary difference between them is the presence of DNA-gp3 inside the virion (Figures 1B and 1C). DNA is densely packed in the virion head and extends into the tail tube after passing through the connector and lower collar.

The bulk DNA inside the prolate head appears to be organized in a series of layers, four of which are clearly evident inside the virion (Figure 4A). A radial density profile, computed from a planar section perpendicular to the phage axis in the virion 3D map (data not shown), reveals about eight total layers, with a  $23\text{\AA}$  spacing that is consistent with previous measurements (Subirana et al., 1979). The layered nature of the bulk  $\phi 29$  DNA is a common feature observed in all previous reconstructions of asymmetric phages (Agirrezabala et al., 2005; Chang et al., 2006; Jiang et al., 2006; Lander et al., 2006), including  $\phi 29$  (Comolli et al., 2008; Xiang et al., 2006), and has been predicted on the basis of modeling studies (Petrov and Harvey, 2007; Petrov et al., 2007). Unlike previous reconstructions, the subnanometer  $\phi 29$  virion reconstruction reveals an extensive network of protein-DNA interactions between the DNA and capsid shell (Figure 4B). These interactions, which likely generate the characteristic circular rings and pattern of striations in the outer layer of the bulk  $\phi 29$  DNA (Figure 4C), involve contacts at similar or identical locations in most of the gp8 subunits, and hence their arrangement follows the  $Q = 5$  head protein lattice. The most prominent contact seen in the virion reconstruction occurs at one end of the long tubular density on the capsid-interior side of gp8. This feature is modeled, for clarity, as an  $\alpha$  helix in Figure 4B. Lack of an atomic structure of gp8 precludes specific assignment of this DNA-interacting domain. Fitting of an HK97 homology model to the gp8 density (authors' unpublished data) suggests that this end of the modeled helix corresponds to the N-terminal end of the HK97 long helix (Wikoff et al., 2000).



**Figure 2. Density Sections from the Tail Regions in the Fiberless  $\phi 29$  Full, A–C, and Empty, D–F, Particles**

Features with highest or lowest densities appear darkest and lightest, respectively.

(A) Longitudinal section of the virion reconstruction labeled to highlight the locations of some phage components.

(B and C) Density sections normal to the tail axis at the locations depicted by dashed lines in (A) intersect two portions of the top of the gp10 connector in (B) and the middle of the gp11 lower collar in (C).

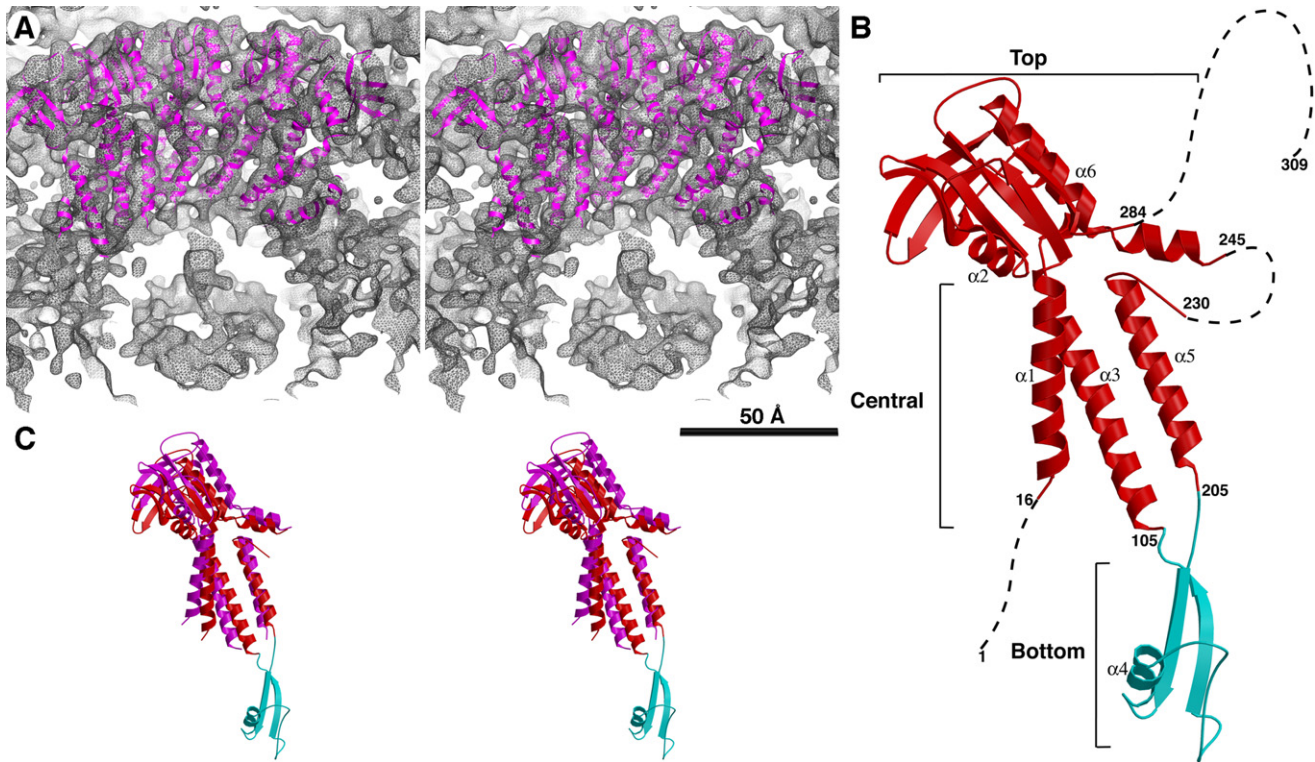
(D, E, and F) Same as (A–C) for the empty particle. The predominant density features, seen in the virion but not in the empty particle reconstructions, are identified as belonging to DNA and gp3. These include (1) the ring of  $\sim 190$  Å diameter that encircles the gp10 dodecamer inside the capsid (B), (2) linear columns positioned along the phage axis and traversing the connector (A and B) and upper tail tube (A), (3) the  $\sim 60$  Å diameter toroid in the connector-collary cavity (A and C), and (4) more diffuse density in the lower portion of the tail tube, terminating at the entrance to the tail knob cavity (A). The twelve asymmetrically arranged copies of gp10 are labeled in (E) but not in (B). Scale bar in (F) applies to all panels.

Whether these regular DNA-shell contacts organize the DNA while it is being packaged or stabilize it in the mature virion has yet to be determined.

Additional views of the connector and its surroundings are revealed in two cross-sections made perpendicular to the tail axis, which intersect the top of the connector (Figures 2B and 2E) and the middle of the lower collar (Figures 2C and 2F), respectively. A circular ring of density ascribed to DNA and that follows a sinusoidal path in three dimensions (data not shown) encircles the top of the connector (Figure 2B). Ring-like DNA structures may be a universal component of dsDNA phages, as they have been observed in  $\epsilon 15$  and P22 (Jiang et al., 2006; Lander et al., 2006), as well as  $\phi 29$  (Xiang et al., 2006), and have also appeared in model simulations of  $\epsilon 15$  (Petrov et al., 2007). However, unlike in P22 (Lander et al., 2006), this portion of the  $\phi 29$  DNA does not appear to contact the connector but instead appears to be pressed up against the inner wall of the capsid immediately adjacent to the connector. It has been suggested that the DNA ring

in P22 controls termination of DNA translocation (Lander et al., 2006). However,  $\phi 29$  packages a unit length chromosome and does not require such a sensor (Xiang et al., 2006). A ring-like DNA structure may simply arise when portions of the bulk DNA are compressed into the groove between the connector and capsid as simulated in  $\epsilon 15$  (Petrov et al., 2007) and hence may have no defined role in packaging in  $\phi 29$ .

In our subnanometer reconstruction of the  $\phi 29$  virion it is possible to identify and trace the path of the right end of the DNA-gp3 molecule, starting from where it emerges from the bulk of the packaged DNA in the head and ending near the distal portion of the tail (Figure 5). Definitive location in virions of the right end of the  $\phi 29$  DNA and the covalently attached, gp3 terminal protein is now possible for two primary reasons. We have reconstructions at similar subnanometer resolutions of both the empty particle and the full, mature virion. In addition, a column of high density, with a diameter ( $\sim 20$  Å), pitch, and helical morphology characteristic of suitably resolved dsDNA, is visible



**Figure 3. Connector Structure in the Fiberless  $\phi$ 29 Virion and in Crystals**

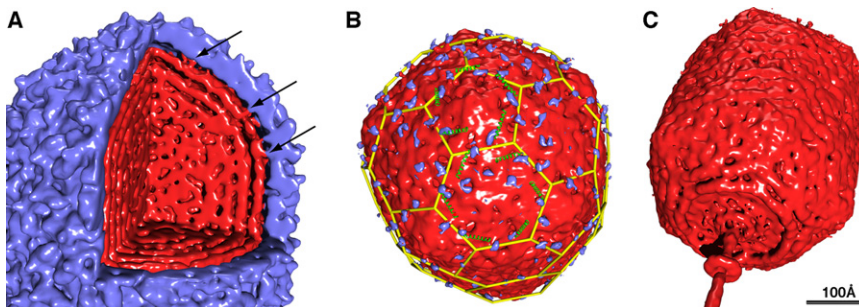
(A) Stereo view of a portion of the connector region in the reconstructed virion density map (gray wire mesh;  $\sim 2\sigma$  threshold) into which an atomic model (magenta ribbon diagram) of the X-ray crystal structure of the connector (Guasch et al., 2002) was docked. The gp10 subunits of the model were adjusted, essentially as a set of rigid bodies, to best fit the prominent  $\alpha$  helices into the corresponding tubes of density in the reconstructed 3D map.

(B) Tertiary structure of the gp10 monomer in crystals of the symmetric dodecamer (Guasch et al., 2002). Top and central (in red), and bottom (cyan) domains in gp10 are identified. Highly flexible regions, invisible in the gp10 X-ray structure, are indicated by dashed curves. Helices ( $\alpha 1$ – $\alpha 6$ ) are labeled according to their location in the primary amino acid sequence ( $\alpha 6$  is kinked, with short and long segments).

(C) Stereo view showing a ribbon diagram of the gp10 crystal structure (red and cyan) superimposed with a fitted virion model (magenta). The bottom domain (B) was not modeled in the virion density map (see text).

for the first time in an infectious virus (Figures 2 and 5). Indeed, these characteristic features are a consequence of the DNA being similarly oriented and occupying the same location in most phages.

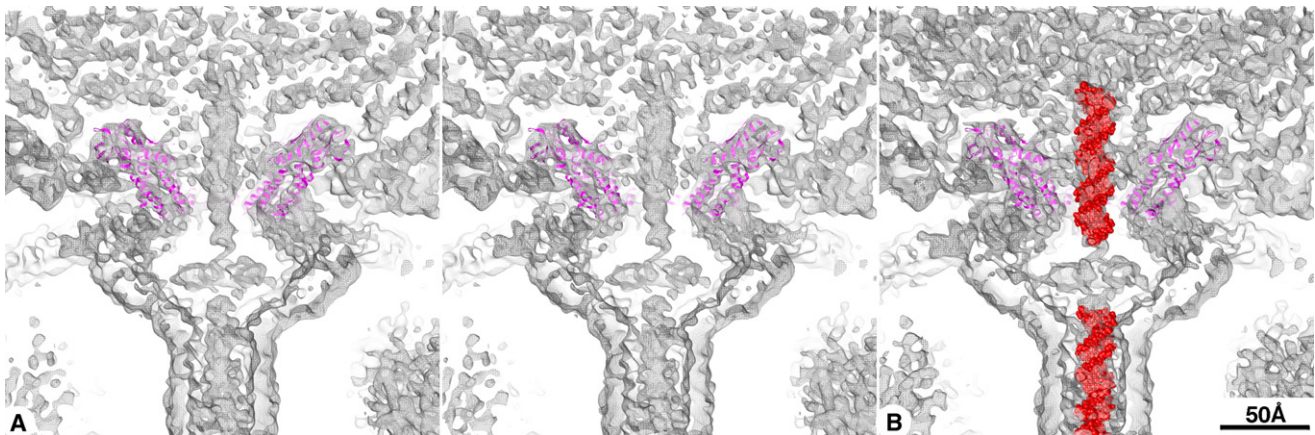
In the virion reconstruction, a cylindrical column of high density emerges from the bulk DNA inside the head, slightly above the connector, and traverses the connector along its axis for  $\sim 80$  Å (Figures 2A and 5). We assign this feature to be



**Figure 4. DNA Organization in  $\phi$ 29**

(A) Cutaway view of the  $\phi$ 29 virion head, showing the compact layers in the bulk DNA (red). Four layers are clearly visible, with the outermost one closely following and interacting with the capsid (blue) inner surface in several places (e.g., arrows). (B) Near axial view of the virion, looking toward the tail with most of the capsid density removed. This highlights numerous contacts between the capsid and bulk DNA. These contacts, which are colored blue but may include protein, DNA or a mixture, predominantly occur near the same end of the long  $\alpha$  helix in each gp8 (green helical ribbons) and cluster near the  $Q = 5$  lattice edges (yellow lines).

(C) Structure of DNA, segmented from the mature phage (Figure 1B), viewed from below the tail toward the top of the head. The outermost layer of the bulk DNA contains numerous latitudinal striations as well as a ring of density that encircles but does not contact the connector at the base of the head. Two linear columns of density, each  $\sim 20$  Å in diameter, and the  $\sim 60$  Å diameter toroid sandwiched between them lie along the tail axis. Density thresholds set to  $\sim 1\sigma$  (A and B) and  $\sim 2\sigma$  (C). The higher threshold in (C) was chosen to emphasize the DNA packing.



**Figure 5. DNA Structure in Tail of  $\phi 29$  Virion**

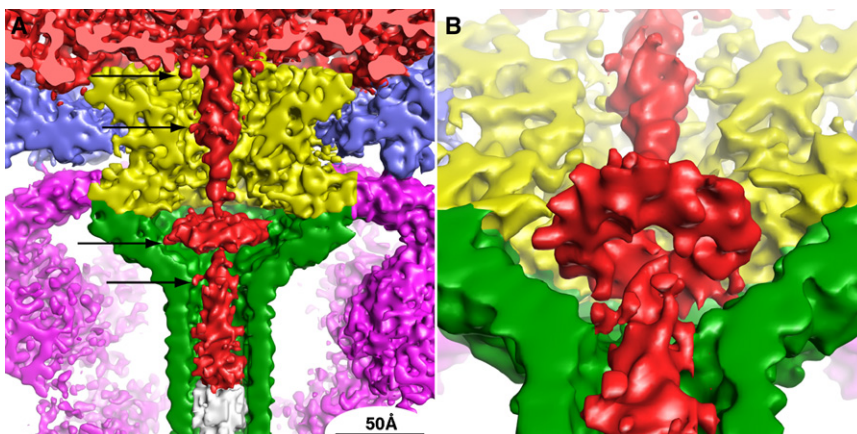
(A) Stereo view of the reconstructed virion density map (gray wire mesh;  $\sim 2\sigma$  threshold) in the region near the tail into which a model (magenta ribbon diagram) of the gp10 structure (Guasch et al., 2002) was fitted. Two columns of density, along the tail axis, lie above and below a doughnut-shaped feature centered in the cavity formed by gp10 and gp11. The density threshold of the map was raised to help emphasize boundaries between viral components.

(B) Monoscopic view at lower density threshold than used in panel A shows two segments of linear, dsDNA atomic models (space-filling representation) placed into the columns of density. These models do not represent accurate, fitted structures but they do illustrate that the density features are consistent with the size and dimensions of dsDNA.

DNA rather than protein, as was recently suggested elsewhere (Xiang et al., 2006). Just below the connector-lower collar junction, a second,  $\sim 80$  Å long column of high density traverses the narrow section of the lower collar and continues into the tail tube to a position  $\sim 100$  Å above the tail knob (Figures 1B, 2A, and 5). The diameter, intensity, and location of this column also led us to identify the density as being dsDNA as well. However, density below and contiguous with this column abruptly weakens in intensity, compared with the surrounding tail tube, continues another  $\sim 150$  Å along the tail tube channel, and then tapers to a point at the top of the knob cavity formed by gp9 (Figures 2A and 6A). We identify this low-density feature as belonging to gp3 on the basis of its weaker intensity, its location at the end of the DNA to which it is covalently attached (Meijer

et al., 2001), and because it extends over a distance roughly equivalent to the length of an extended gp3 (Kamtekar et al., 2004; Xiang et al., 2006).

The right end of the  $\phi 29$  DNA interacts with portions of the connector, lower collar, and tail tube in its path from head to tail (Figure 6). This segment of the  $\phi 29$  DNA first appears to contact the C terminus of gp10, where twelve termini form a crown-like structure at the top of the wide end of the connector. Next, density corresponding to connector channel loops, which are disordered and hence not resolved in the gp10 crystal structure, appear to provide multiple contacts with the DNA, one of which is identified with an arrow in Figure 6A. Similar loops found in the SPP1 phage connector are believed to play a role in DNA translocation (Isidro et al., 2004; Lebedev et al., 2007). In the second



**Figure 6. DNA Path Through the Connector, Lower Collar, and Tail Tube Viewed in Segmented Representations of the  $\phi 29$  Virion Density Map**

(A) A cylindrical column of high density emerges from the bulk DNA (red) in the head, slightly above the connector (yellow), and follows a path along the connector-tail axis into the gp10/11 cavity where it transforms into a toroid-shaped structure. From there, a column of high density emerges at the bottom of the toroid, continues for  $\sim 80$  Å along the tail tube axis, after which weaker density (white) fills the rest of the tube, ending at the gp9 tail knob cavity (not shown). Four arrows identify regions in the plane of the cross-section where the DNA and gp10 (yellow) and gp11 (green) are in close contact. These contacts, along with the apparent tight interactions between the DNA-gp3 and the end of the tail tube, might collectively help prime the highly pressurized DNA for release upon attachment of the phage to the host.

(B) Tilted, close-up view of the DNA toroid and its surroundings. Color scheme matches that used in Figure 1. Density threshold is  $\sim 2\sigma$  in both panels.

column, which lies below the gp10-gp11 junction, the DNA appears to be clamped at the constricted entrance of the tail tube. Finally, the terminal gp3 appears to form a plug that anchors the DNA near the end of the tail tube. The role these DNA-protein interactions play in retaining and subsequently releasing the highly pressurized genome is unknown.

Most notably, the columns of DNA density that traverse the connector and the lower collar in the virion are interrupted by a toroid-like structure in the center of the cavity formed at the connector-lower collar junction (Figures 2C and 5). The  $\sim 20\text{\AA}$  thick toroid has outer and inner radii of about 29 and 9  $\text{\AA}$ , respectively, with no detectable density in its center. The corresponding region in empty particles has no density (Figure 2F). On the basis of its dimensions and its close juxtaposition to the high-density columns above and below it that must connect in some way, the toroid appears to represent a novel dsDNA structural motif.

### DNA under Pressure

The DNA toroid is arguably the most intriguing part of the  $\phi 29$  structure revealed in the virion reconstruction. We questioned whether this feature might arise as an averaging artifact, generated when compressed DNA adopts a consistent (but randomly oriented in different particles) bulge as it passes through the connector-lower collar cavity. However, the doughnut-like morphology, coupled with the observation that the toroid density is comparable in intensity to that in the columns of density above and below it, strongly argues that the toroid is a genuine feature in  $\phi 29$ . The most plausible interpretation of our 3D density map is that, under compression and in the confines of the connector-lower collar cavity, the DNA responds to the high compressive forces exerted upon it (Rickgauer et al., 2008; Smith et al., 2001) by sharply bending into a toroid, with no evidence for extensive contacts with gp10 or gp11 (Figures 5B and 6A).

Detailed inspection and analysis of the virion map showed thinner density features entering and exiting the top and bottom of the toroid, respectively (Figures 3 and 5). Apparently, with surprising regularity, the entry and exit points in the toroid occur at the same sites in most virions. Consistent with this finding, the axis of the toroid is tilted slightly away from the tail axis. If instead the entry and exit points were random, an untilted doughnut would result, and little or no density would connect it to the columns of high density above and below it. The well-defined character of the toroid and initial modeling experiments (authors' unpublished data) suggest that it contains 30 to 40 DNA bases.

Can DNA in fact form such a sharply curved, toroid-like structure? The persistence length of dsDNA is generally reported as  $\sim 500\text{\AA}$  (Purohit et al., 2005), and hence, energy is required to bend DNA over shorter radii. Though bending required to produce DNA curvature like that predicted for an  $\sim 60\text{\AA}$  diameter toroid might seem extreme, it has recently been noted that "Tightly bent DNA is a fact of life" (Garcia et al., 2007). It is also known that, in the presence of DNA-binding proteins such as integration host factor (IHF) (Rice et al., 1996), DNA can be bent as tightly as seen here in  $\phi 29$ .

The toroid structure we observe in  $\phi 29$  appears to represent a novel mode of DNA bending, possibly driven by compression of the DNA in a confined volume. During packaging, a force of

$\sim 100\text{ pN}$  is required to insert the last of the DNA into the head (Rickgauer et al., 2008). Even if some of this stored energy dissipates after packaging is complete, the DNA molecule remains under significant tension (Gonzalez-Huici et al., 2004; Purohit et al., 2005). To our knowledge, no experimental system has probed how dsDNA responds to compression when it is tightly constrained, such as in the confines of the  $\phi 29$  phage tail. Under high compression and bounded by the connector-collar cavity, the DNA might behave like a stiff, yet flexible string, that tends to naturally fold into a toroid when two fixed points on it are brought together. What role, if any, the  $\phi 29$  DNA toroid serves remains a mystery. This structure might assist in holding the pressurized DNA in the tail while it awaits ejection during infection. Analysis of the toroid by cryo-EM at higher resolution, coupled with demonstration of its presence in other phages, will help determine whether the toroid is a key factor in making  $\phi 29$  and counterparts such efficient and precise DNA delivery machines.

### EXPERIMENTAL PROCEDURES

Fiberless  $\phi 29$  virions and empty particles were prepared and purified as previously described for fibered phage (Tao et al., 1998). Briefly, empty particles were made by incubating virions in 1 M sodium perchlorate in TMS buffer for 16 hr at  $37^\circ\text{C}$ , followed by repurification by isopycnic centrifugation in CsCl. Samples of  $\phi 29$  were vitrified over holey, carbon-coated grids and imaged at 200 keV and at a nominal magnification of  $38,000\times$  on Kodak SO163 electron image film at low electron doses ( $\sim 20\text{e}^-/\text{\AA}^2$ ) in an FEI CM200 FEG microscope. Micrographs exhibiting minimal astigmatism and specimen drift and under-focused 1–5  $\mu\text{m}$  were digitized at 7  $\mu\text{m}$  intervals on a Zeiss PHODIS scanner and bin averaged to yield an effective pixel size of 3.68  $\text{\AA}$ . A total of 74 and 122 micrographs of the full and empty particles, respectively, were selected for particle boxing using the program RobEM (<http://cryoem.ucsd.edu/programs.shtml>).

Asymmetric 3D reconstructions of the fiberless  $\phi 29$  particles were computed using a modified, model-based scheme (Baker and Cheng, 1996; Baker et al., 1999; Ji et al., 2006). First, we used EMAN (Ludtke et al., 2004) and a  $\phi 29$  prohead reconstruction (Morais et al., 2005) to generate a five-fold symmetric reconstruction of the fiberless  $\phi 29$  capsid. Several cycles of refinement, with images repeatedly remasked to include progressively more of the tail in each image, led to a hybrid model, with five- and twelve-fold symmetrized head and tail components, respectively. We then used this model in EMAN to produce an asymmetric reconstruction of the fiberless virion at about 30  $\text{\AA}$  resolution. With this reconstruction, we next used FREALIGN (Grigorieff, 2007) to assign origin and orientation parameters to each image and to produce an asymmetric phage reconstruction at  $\sim 25\text{\AA}$  resolution. This then served as the starting model for extensive, iterative refinement at higher resolution using modified versions of our parallelized origin and orientation refinement program, POOR (Ji et al., 2006), and parallelized 3D reconstruction program, P3DR (Marinescu and Ji, 2003). Both of these programs were implemented without any symmetry constraints being imposed and yielded a 3D map of the virion from 12,682 particle images at a resolution estimated to be reliable to 7.8  $\text{\AA}$ , using Fourier Shell Correlation criteria (Van Heel and Harauz, 1986) (0.5 threshold). The protocol outlined above was similarly used to produce a 9.3  $\text{\AA}$  resolution map of the fiberless  $\phi 29$  empty particle from 12,829 particle images.

For visualization purposes, a segmentation program (Yu and Bajaj, 2005) was used to help delineate the  $\phi 29$  DNA in the virion 3D map. The molecular envelopes of the protein components were estimated manually in CHIMERA (Goddard et al., 2005) as guided by existing knowledge of  $\phi 29$  (Grimes et al., 2002). However, the precise delineations of these envelopes, especially at intersubunit boundaries, are not known.

The atomic model of the gp10 dodecamer crystal structure (PDB code: 1H5W) was manually fitted and subsequently computationally adjusted to best fit the cryo-EM density maps with a modified version of RSREF (Tang

et al., 2001). Illustrations were composed using the CHIMERA (Goddard et al., 2005) and RobEM (<http://cryoem.ucsd.edu/programs.shtml>) programs.

### ACCESSION NUMBERS

The 3D density maps of the fiberless  $\phi$ 29 empty and virion particles have been deposited in the EBI-MSD EMD database with accession codes EMD-1419 (empty) and EMD-1420 (virion).

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